

FACTS

WHAT DOES XCEPTION FAMILY OFFICE DO WITH YOUR PERSONAL INFORMATION?

Why?	<p>Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some, but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.</p>
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> ■ Social security numbers, dates of birth and other numerical identifiers ■ Names and addresses ■ Drivers licenses, passports and other identification documents ■ Usernames and passwords ■ Internet protocol address and other network activity information ■ Employment and income and other financial related information ■ Account balance and wire information <p>When you are <i>no longer</i> our customer, we continue to retain and share your information as described in this notice in accordance with applicable laws, rules and regulations. We do not sell your personal information.</p>
How?	<p>All financial companies need to share your personal information to run their everyday business. In the section below, we list the reasons financial companies can share your personal information; the reasons we choose to share; and whether you can limit this sharing.</p>

Reasons we can share your personal information	Do we share your personal information?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	N/A
For our affiliates' everyday business purposes— information about your transactions and experiences	No	N/A
For our affiliates' everyday business purposes— information about your creditworthiness	No	N/A
For our affiliates to market to you	No	N/A
For non-affiliates to market to you	No	N/A

Questions?	<p>Clients of Xception Family Office may contact Patrick Callahan or Cort Haber at (404) 524-7900, or email at pcallahan@xceptionfamilyoffice.com or chaber@xceptionfamilyoffice.com.</p>
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Who we are	
Who is providing this notice?	Xception Advisory Services, LLC DBA Xception Family Office is registered as an investment advisor with the US Securities and Exchange Commission (SEC)
What we do	
How does Xception Family Office protect my personal information?	We restrict access to nonpublic personal information about our customers to those employees, and agents who need to know that information in order to provide products and services to you. We maintain physical, electronic and procedural safeguards to protect your nonpublic personal information.
How does Xception Family Office collect my personal information?	We collect your personal information directly from you or your representatives, for example, when you: <ul style="list-style-type: none"> ■ Complete Client Questionnaires or submit account documents ■ Submit tax forms or provide us with information regarding your investments and income ■ Visit one of our portals or other online locations
Why can't I limit all sharing?	Federal law gives you the right to limit only: <ul style="list-style-type: none"> ■ Sharing for affiliates' everyday business purposes—information about your creditworthiness ■ Affiliates from using your information to market to you ■ Sharing for non-affiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing.</p> <p>You may access and correct your personal information that we process, except where the burden of providing you such access would be disproportionate to the risks to your privacy, or where the rights of other persons would be violated. You may also request erasure of your personal information in certain circumstances. To request access to, correction, or erasure of your personal data, please contact us as set forth in this privacy notice.</p>
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and non-financial companies. Xception Family Office currently has affiliated entities.
Non-affiliates	Companies not related by common ownership or control. They can be financial and non-financial companies.
Joint marketing	A formal agreement between non-affiliated financial companies that together market financial products or services to you. Xception does not currently have any non-affiliated entities.
Other important information	